

Code	TN1
Company name	TNS Holdings
Date	04//01/2021
Subject	Result of public offering

Content:

On March 30, 2021, TNS Holdings reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: TNS Holdings
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 1,929,825 shares
5. Offering price: 28,500 dong/share
6. Estimated mobilized capital: VND 55,000,012,500
7. Time for subscription and payment:
 - For existing shareholders: from January 27, 2021 to February 26, 2021;
 - For undistributed shares: from March 15, 2021 to March 30, 2021.
8. Ending date: March 30, 2021
9. Transfer date: expected in June 01, 2021.

II. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	28,500	1,929,825	640,180	640,180	35	35	0	1,289,645	33.2%
2. To handle the undistributed shares	28,500	1,289,645	1,289,645	1,289,645	42	42	0	0	66.8%
Total		1,929,825	1,929,825	1,929,825	72	72	0	0	700%
1. Local investors	28,500	1,928,089	1,928,089	1,928,089	66	66	0	0	99.9%
2. Foreign shareholders	28,500	1,736	1,736	1,736	06	06	0	0	0.1%
Total		1,929,825	1,929,825	1,929,825	72	72	0	0	100%

III. Summary result:

1. Total distributed shares: 1,929,825 shares, accounting for 100% of total shares to be offered.
2. Total proceeds from the offering: VND 55,000,012,500
3. Total expenses: VND 250,000,000
4. Total net proceeds after the public offering: VND 54,750,012,500

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors	-	-	-	-
1	Local investors	472	23,314,622	233,146,220,000	99.91%
1.1	State	0	0	0	0
1.2	Institution	05	17,920,612	179,206,120,000	76.79%
1.3	Individual	467	5,394,010	53,940,100,000	23.11%
2	Foreign investors	08	21,187	211,870,000	0.09002%
2.1	Institution	01	05	50,000	0.00002%
2.2	Individual	07	21,182	211,820,000	0.09%
	Total (1+2)	480	23,335,809	233,358,090,000	100%
II	Foundation shareholders, major shareholders and other shareholders	-	-	-	-

1	Foundation shareholders	0	0	0	0
2	Major shareholders	02	16,830,353	168,303,530,000	72.1%
3	Shareholders holds less than 5% of number of outstanding voting shares	478	6,505,456	65,054,560,000	27.9%
	Total (2+3)	480	23,335,809	233,358,090,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Sao Hom Investment Limited Company	14,044,800	60.1%
2	FPT Fund Management Joint Stock Company	2,785,553	11.9%